

**UCHI TECHNOLOGIES BERHAD**

(Company No. 457890-A)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE YEAR ENDED DECEMBER 31, 2013**

(The figures have not been audited)

	Note	Individual		Cumulative	
		3 months ended		12 months ended	
		December 31		December 31	
		2013	2012	2013	2012
		RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>		<b>21,350</b>	26,370	<b>93,961</b>	92,295
<b>Operating Profit</b>		<b>8,252</b>	12,163	<b>38,577</b>	40,511
<b>Other Income / (Losses)</b>		<b>564</b>	712	<b>4,614</b>	3,070
<b>Net Gain/ (Loss) on Other Financial Assets</b>	22	<b>166</b>	1,857	<b>(1,427)</b>	2,678
<b>Profit Before Tax</b>		<b>8,982</b>	14,732	<b>41,764</b>	46,259
<b>Income Tax Expenses</b>	18	<b>6,368</b>	(644)	<b>(2,690)</b>	(1,428)
<b>Net Profit for the Period</b>	19	<b>15,350</b>	14,088	<b>39,074</b>	44,831
<b>Other Comprehensive Income / ( Loss):</b>					
Exchange differences on translation of foreign Subsidiary Company		523	191	2,593	(622)
<b>Other Comprehensive Income / (Loss) for the Period, Net of Tax</b>		<b>523</b>	191	<b>2,593</b>	(622)
<b>Total Comprehensive Income for the Period</b>		<b>15,873</b>	14,279	<b>41,667</b>	44,209
Basic earnings per ordinary share of RM0.20 each (sen)	26	<b>4.15</b>	3.81	<b>10.57</b>	12.13
Diluted earnings per ordinary share of RM0.20 each (sen)	26	<b>4.15</b>	3.81	<b>10.57</b>	12.13

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2012.

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS OF DECEMBER 31, 2013**

(The figures have not been audited)

	Note	Unaudited as of December 31, 2013 RM'000	Audited as of December 31, 2012 RM'000
<b>ASSETS</b>			
<b>Non-current Assets</b>			
Property, plant and equipment		65,541	69,345
Investment property		8,357	-
Prepaid lease payments		7,138	6,952
Deferred tax assets	27	201	188
		<u>81,237</u>	<u>76,485</u>
<b>Current Assets</b>			
Inventories		13,346	10,812
Trade and other receivables		7,393	10,725
Other assets		828	1,322
Current tax assets		3,866	288
Other financial assets	22	-	506
Short-term deposits		110,049	131,444
Cash and bank balances		1,907	2,960
		<u>137,389</u>	<u>158,057</u>
<b>TOTAL ASSETS</b>		<u><b>218,626</b></u>	<u><b>234,542</b></u>
<b>EQUITY AND LIABILITIES</b>			
Share capital	25	75,520	75,302
Less: Treasury shares, at cost	25	(11,241)	(11,240)
Reserves		34,985	31,355
Retained earnings		91,640	91,690
<b>Total Equity</b>		<u><b>190,904</b></u>	<u><b>187,107</b></u>
<b>Non-current Liabilities</b>			
Deferred tax liabilities	27	1,269	1,164
<b>Current Liabilities</b>			
Trade and other payables		24,607	26,963
Provision for rework and warranty		850	820
Current tax liabilities		101	16
Other financial liabilities	22	895	-
Dividend payable		-	18,472
		<u>26,453</u>	<u>46,271</u>
<b>Total Liabilities</b>		<u><b>27,722</b></u>	<u><b>47,435</b></u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u><b>218,626</b></u>	<u><b>234,542</b></u>
Net assets per share of RM0.20 each (RM)		<b>0.52</b>	0.51

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2012.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED DECEMBER 31, 2013**

(The figures have not been audited)

Note	Non-Distributable					Distributable		Total RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Share RM'000	Revaluation / Translation / Merger Reserve RM'000	Share Option Reserve RM'000	Retained Earnings RM'000		
Balance as of January 1, 2012	75,301	26,621	(11,240)	3,371	4,174	89,410	187,637	
Effects of adopting MFRS 1	-	-	-	(2,096)	-	1,667	(429)	
As restated	75,301	26,621	(11,240)	1,275	4,174	91,077	187,208	
Profit for the period	-	-	-	-	-	44,831	44,831	
Other comprehensive loss for the period	-	-	-	(622)	-	-	(622)	
Total comprehensive (loss)/ income for the period	-	-	-	(622)	-	44,831	44,209	
Allotment of shares	1	5	-	-	-	-	6	
Dividends	-	-	-	-	-	(44,333)	(44,333)	
Share-based payment under ESOS	-	-	-	-	17	-	17	
Share-based payment under ESOS forfeited	-	-	-	-	(115)	115	-	
Balance as of December 31, 2012	<u>75,302</u>	<u>26,626</u>	<u>(11,240)</u>	<u>653</u>	<u>4,076</u>	<u>91,690</u>	<u>187,107</u>	
Balance as of January 1, 2013	75,302	26,626	(11,240)	653	4,076	91,690	187,107	
Profit for the period	-	-	-	-	-	39,074	39,074	
Other comprehensive loss for the period	-	-	-	2,593	-	-	2,593	
Total comprehensive (loss)/ income for the period	-	-	-	2,593	-	39,074	41,667	
Allotment of shares	218	1,172	-	-	-	-	1,390	
Dividends	-	-	-	-	-	(39,312)	(39,312)	
Repurchase of 100 Treasury Shares	-	-	(1)	-	-	-	(1)	
Share-based payment under ESOS	-	-	-	-	53	-	53	
Share-based payment under ESOS forfeited	-	-	-	-	(188)	188	-	
Balance as of December 31, 2013	<u>75,520</u>	<u>27,798</u>	<u>(11,241)</u>	<u>3,246</u>	<u>3,941</u>	<u>91,640</u>	<u>190,904</u>	

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2013**

(The figures have not been audited)

	<b>12 months ended December 31</b>	
	<b>2013 RM'000</b>	2012 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	41,764	46,259
Adjustments for :		
Depreciation of property, plant and equipment	5,816	3,423
Expense recognised in respect of equity-settled share-based payment	53	17
Fair value loss/ (gain) on derivative financial instruments	895	(506)
Amortisation of prepaid lease payments	177	173
Loss/ (gain) on disposal of property, plant and equipment	32	51
Allowance for doubtful debts no longer required	(110)	(54)
Interest income	(3,339)	(4,058)
Allowance for obsolete inventories no longer required	(28)	(282)
Unrealised (gain)/ loss on foreign exchange	313	145
Provision for rework and warranty no longer required	-	(530)
Provision for rework and warranty	30	-
Operating profit before working capital changes	<u>45,603</u>	<u>44,638</u>
(Increase)/Decrease in :		
Inventories	(2,506)	(881)
Trade and other receivables	3,804	(756)
Other assets	494	(223)
Other financial assets	506	-
Increase/(Decrease) in :		
Trade and other payables	(3,021)	5,872
Other financial liabilities	-	(944)
Cash generated from operations	<u>44,880</u>	<u>47,706</u>
Tax paid	(6,527)	(1,251)
Tax refund	438	6
Net cash generated from operating activities	<u>38,791</u>	<u>46,461</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(8,907)	(26,043)
Interest received	3,329	4,256
Proceeds from disposal of property, plant and equipment	34	119
Net cash generated from investing activities	<u>(5,544)</u>	<u>(21,668)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	(57,784)	(44,333)
Payments for shares buy-back	(1)	-
Proceeds from issue of shares	1,390	6
Net cash used in financing activities	<u>(56,395)</u>	<u>(44,327)</u>
Exchange translation differences	700	(103)
<b>NET CASH INCREASE IN CASH AND CASH EQUIVALENTS</b>	<u>(22,448)</u>	<u>(19,637)</u>
<b>CASH AND CASH EQUIVALENTS AS OF BEGINNING</b>	<u>134,404</u>	<u>154,041</u>
<b>CASH AND CASH EQUIVALENTS AS OF END</b>	<u><u>111,956</u></u>	<u><u>134,404</u></u>
Cash and bank balances	110,049	2,960
Short-term deposits with licensed banks	1,907	131,444
	<u><u>111,956</u></u>	<u><u>134,404</u></u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2012